

Buyback of own registered shares for the purpose of capital reduction on a second trading line at SIX Swiss Exchange Ltd

Legal basis

The Board of Directors of Accelleron Industries Ltd, Bruggerstrasse 71a, 5400 Baden, ("Accelleron" or the "company") has decided on 11 March 2026 to buy back own registered shares with a par value of CHF 0.01 each (the "registered shares") up to a maximum acquisition value of CHF 100 million until 19 May 2028 at the latest (the "share buyback program").

Based on the closing price of the registered share on SIX Swiss Exchange Ltd. on 15 May 2026, this corresponds to a maximum of 1,179,941 registered shares or 1.25% of the share capital of the Company, which amounts currently to CHF 945,000.00 and is divided into 94,500,000 registered shares with a nominal value of CHF 0.01 each. Due to future share price developments, the number of effectively repurchased registered shares may differ from the stated number of registered shares, however, under no circumstances will more than 10% of the share capital and voting rights entered in the commercial register be repurchased under the share buyback program.

The company intends to execute a capital reduction by cancelling share capital in the amount of the buyback volume under this share buyback program on a yearly basis.

Trading on the second trading line of SIX Swiss Exchange Ltd

For the share buyback program, a second trading line will be established for the shares on SIX Swiss Exchange Ltd in accordance with the International Reporting Standard. Only Accelleron is permitted to assume the role of buyer on this second trading line (via Zürcher Kantonalbank as the bank mandated to conduct the share buyback program) and to purchase own registered shares for the purpose of a capital reduction at a later date. Ordinary trading in the registered shares of Accelleron under the current security no. 116 936 091 shall not be affected by this measure and shall continue as usual. Shareholders of Accelleron wishing to sell their registered shares therefore have the choice of either selling registered shares on the ordinary trading line or tendering them to the company on the second trading line for the purpose of subsequent capital reduction. The conditions contained in TOB Circular No. 1 regarding buyback programs will be complied with.

Buyback price

The buyback prices and the prices on the second trading line shall be determined in relation to the prices of the shares of Accelleron traded on the ordinary trading line.

Payment of the net price and delivery of the shares

Transactions on the second trading line constitute regular stock market transactions. Payment of the net price (buyback price less federal withholding tax, see section 1.(Federal withholding tax) below) as well as the delivery of the repurchased registered shares of Accelleron will therefore, as a matter of course, take place within two trading days following the trade date.

Mandated bank

Accelleron has mandated Zürcher Kantonalbank to carry out the share buyback program. Zürcher Kantonalbank shall be the sole stock exchange member setting bid prices for registered shares of Accelleron on the second trading line.

Delegation agreement

Accelleron and Zürcher Kantonalbank have concluded a delegation agreement pursuant to Art. 124 (2) (a) and (3) FMIO. Under the agreement, Zürcher Kantonalbank may repurchase registered shares independently, subject to certain predefined parameters. Accelleron is, however, entitled to terminate the delegation agreement at any time without stating its reasons, or to modify the parameters in accordance with Art. 124 (3) FMIO.

Duration of the share buyback program

Trading in the registered shares of Accelleron shall take place on the second trading line from 20 May 2026 and shall continue until 19 May 2028 at the latest. Accelleron reserves the right to suspend or terminate the share buyback program at any time and shall be under no obligation to repurchase its own registered shares on the second trading line as part of this share buyback program.

On-market obligation

According to the regulations of SIX Swiss Exchange Ltd, off-exchange transactions on the second trading line are prohibited during share buyback programs.

Publication of transaction details

Accelleron shall regularly provide updated information on the development of the share buyback program on its website:
<https://www.acceleron.com/investors/share-buyback>

Maximum daily buyback

In accordance with Article 123 (1) (c) of FMIO, the maximum daily buyback amount is published on the company's website at:
<https://www.acceleron.com/investors/share-buyback>

Taxes

The repurchase of own registered shares for the purpose of cancellation through a capital reduction is treated as a partial liquidation of the repurchasing company for both federal withholding tax and direct tax purposes. In detail, this results in the following tax consequences for the selling shareholders:

1. Federal withholding tax

The federal withholding tax amounts to 35% on the difference between the buyback price of the registered shares and their nominal value. The federal withholding tax is deducted from the repurchase price by the repurchasing company or its mandated bank for the attention of the Swiss Federal Tax Administration.

Persons domiciled in Switzerland are generally entitled to a refund of the federal withholding tax if they had the right to use the registered shares at the time of redemption and there is no tax avoidance (Art. 21 ff. of the Swiss Withholding Tax Act). Persons domiciled abroad are generally allowed to claim reimbursement of the federal withholding tax in accordance with any double taxation treaties.

2. Direct taxes

The following explanations relate to the taxation of direct federal tax. As a rule, the same practice applies to cantonal and municipal taxes as to direct federal taxes.

a) Privately held shares:

In the event of a return of registered shares to the company the difference between the buyback price of the registered shares and their nominal value constitutes taxable income (nominal value principle).

b) Shares forming part of a company's assets:

If the registered shares are returned to the company, the difference between the repurchase price and the book value of the registered shares constitutes taxable profit (book value principle).

Shareholders domiciled abroad are taxed in accordance with the applicable law of the country concerned.

This information does not constitute a comprehensive description of possible tax consequences or tax advice. Shareholders are advised to consult their own tax advisor regarding the tax consequences of participating in the share buyback program.

Duties and charges

The buyback of own registered shares for the purpose of a capital reduction is not subject to transfer stamp tax. The fees of the SIX Swiss Exchange Ltd. are nevertheless payable.

Non-public information

The company confirms that it does not currently have any non-public information that could significantly influence a decision by shareholders.

Own shares

As of 15 May 2026, Accelleron held 459,063 own registered shares in treasury. This corresponds to 0.49% of the voting rights and the share capital registered in the commercial register.

Shareholders with more than 3% of voting rights

In accordance with the announcements published up to 15 May 2026, the following beneficial owners held more than 3% of the capital and voting rights of Accelleron:

BlackRock, Inc., New York, U.S.A.¹
5.005% of the capital and voting rights

Swisscanto Fondsleditung AG, Zurich, Switzerland²
4.999% of the capital and voting rights

UBS Fund Management (Switzerland) AG, Basel, Switzerland³
5.06% of the capital and voting rights

Accelleron has no knowledge of the intentions of these shareholders regarding the sale of registered shares under this share buyback program.

¹Position as of 13 May 2026

²Position as of 6 January 2024

³Position as of 7 July 2023

Applicable law and place of jurisdiction

Swiss law. The exclusive place of jurisdiction is Zurich.

Swiss security no. / ISIN / ticker symbol

Registered shares of Accelleron Industries Ltd
116 936 091 / CH1169360919 / ACLN

Registered shares of Accelleron Industries Ltd (share buyback second trading line)
155 040 905 / CH1550409051 / ACLNE

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